



2024-2025 Tax / Income Verification Independent Student

Your FAFSA was selected for a review process called verification. Student Financial Services (SFS) is required to compare your FAFSA to the information provided on this form and make necessary adjustments to finalize your financial aid. For questions, contact SFS at 814-824-2288 or sfsverif@mercyhurst.edu. Visit mercyhurst.edu/financial-aid/fafsa-verification for more information.

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| Options to submit forms and documents: | Mail: Mercyhurst University Student Financial Services 501 East 38th Street Erie, PA 16546 | Email: sfsverif@mercyhurst.edu Fax: 814-824-2072 (Redact SSN and banking information.) | Upload to Self Service Portal: Visit mhur.st/DOCS or scan the QR code. (Student's Mercyhurst credentials required for login.) | |
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Allow 2-3 weeks processing time after ALL forms and documents are received.

STUDENT INFORMATION

| Last Name | First Name | MI | Mercyhurst ID or Last 4 of SSN |
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- ?** Did the student file, plan to file, or was required to file an income tax return for the 2022 tax year?
If YES, complete the TAX FILER box to indicate how the tax information will be provided to SFS.
If NO, the student did not file (forms)-3 (a)9 (nd d)5 (oc)306 36 563. nBo563.dW nBql-0.st)-3 (u)-.98 2

SPOUSE INFORMATION



Did the student's spouse file, plan to file, or were required to file an income tax return for the 2022 tax year?

If YES, complete the TAX FILER box to indicate how the tax information will be provided to SFS.

If NO, the student's spouse did NOT, will NOT, and was NOT required to file, complete the NON-TAX FILER box.

TAX FILER – STUDENT'S SPOUSE

Indicate how the student's spouse will provide 2022 tax information to SFS.

- I provided consent and approval to successfully disclose my federal tax information (FTI) on my FAFSA.
- I am attaching a signed and dated copy of my 2022 IRS Form 1040 Income Tax Return (including schedules 1, 2, and 3 if applicable). If a copy is not available, a free 2022 Tax Return transcript can be requested online at irs.gov/individuals/get-transcript or by calling 1-800-908-9946.
- I have a unique tax situation and have attached the appropriate documents.
A list of required documents can be found at mercyhurst.edu/financial-aid/fafsa-verification.

NON-TAX FILER – STUDENT'S SPOUSE